

22 September 2023 – after 5.40pm
Regulated information

PRESS RELEASE

Share buyback programme to cover the stock option plans of Sofina SA

Sofina launches a second share buyback programme in 2023 intended to partly cover the stock options plans issued for the benefit of the personnel of Sofina SA (“Sofina” or the “Company”) and of its subsidiaries.

Sofina announces the launch of a share buyback programme (the “Share Buyback Programme”) for a total maximum amount of EUR 23.5 million¹ in the framework of the authorisation granted by its Annual General Meeting of Shareholders held on 4 May 2023.

The Share Buyback Programme is effected to cover the commitments of the Company under stock options granted to employees of the Company and of its subsidiaries (the “Stock Option Plans”). It is part of the Company’s hedging policy related to the Stock Option Plans.

The Share Buyback Programme will start on 25 September 2023 and will end on or before 8 December 2023. Under this programme, Sofina may acquire, through an independent intermediary, a maximum of 100,000 Sofina shares on Euronext Brussels.

In this context, Sofina appointed KBC Securities NV as independent intermediary to purchase the Sofina shares in the framework of a discretionary mandate ending on 8 December 2023 at the latest. KBC Securities NV will make trading decisions under the Share Buyback Programme independently of Sofina.

During the term of the Share Buyback Programme, Sofina will regularly publish press releases with updates on its implementation in accordance with applicable laws and regulation.

¹ This amount has been calculated on the basis of the closing price of the Sofina share on Euronext Brussels during the 10 trading days preceding the date of this press release, increased by 15%. This amount excludes any costs, commissions or taxes that would be incurred by the Company as a result of the share buybacks.

Financial calendar

Newsletter #13	January 2024
Annual report 2024	28 March 2024
Annual General Meeting	8 May 2024
Newsletter #14	July 2024

Company profile

Sofina is a Belgian investment company, listed on Euronext Brussels. Sofina's mission is to partner with leading entrepreneurs and families, backing them with patient capital and supportive advice to foster sustainable growth of their businesses. Relationships and alignment are at the heart of what we do. Sofina has investments in Europe, Asia and the United States in various sectors, with a particular focus on Consumer and retail, Digital transformation, Education as well as Healthcare and life sciences. For more information, please visit www.sofinagroup.com

Investors and press contact

Wauthier de Bassompierre – Dirk Delmartino
Tel.: +32 2 551 06 11 – E-mail: info@sofinagroup.com