

12 April 2024 – after 5.40pm  
Regulated information

## PRESS RELEASE

# Sofina enters into a liquidity agreement

Sofina and Kepler Cheuvreux entered into a Liquidity Agreement on 11 April 2024 (the “**Agreement**”). The Agreement provides for the purchase and sale by Kepler Cheuvreux of Sofina shares on the regulated market of Euronext Brussels.

Kepler Cheuvreux will be acting in the name and on behalf of Sofina and within the framework of a discretionary mandate. The implementation of the Agreement will be carried out in accordance with applicable laws and regulations.

The Board of Directors of Sofina has been authorised to acquire and dispose of Sofina shares by the Annual General Meeting of Sofina of 4 May 2023. In accordance with the conditions specified by this Annual General Meeting, the Board of Directors can acquire and/or dispose of a maximum of 20% of the total number of shares issued by Sofina for a price or value of maximum 15% more than the average share price of Sofina on Euronext Brussels during the ten trading days preceding the acquisition and minimum EUR 1.

The Agreement is entered into for a one-year period and will automatically be renewed for subsequent one-year periods. Sofina has the right to terminate the Agreement subject to a notice period.

To implement the programme, Sofina is making EUR 2,500,000 in cash and 12,000 Sofina shares available to Kepler Cheuvreux.

The purpose of the Agreement is to enhance the liquidity of the Sofina shares on Euronext Brussels.

Weekly reports on the transactions carried out under the Agreement will be provided by means of press releases published on Sofina’s website: <https://www.sofinagroup.com/transactions-on-own-shares/>.

## FINANCIAL CALENDAR

|                                    |                          |
|------------------------------------|--------------------------|
| <b>Annual General Meeting 2024</b> | <b>8 May 2024 at 3pm</b> |
| <b>Dividend ex-date</b>            | <b>20 May 2024</b>       |
| <b>Dividend record date</b>        | <b>21 May 2024</b>       |
| <b>Dividend payment</b>            | <b>22 May 2024</b>       |
| <b>Newsletter #14</b>              | <b>July 2024</b>         |
| <b>Half-year report 2024</b>       | <b>5 September 2024</b>  |
| <b>Newsletter #15</b>              | <b>January 2025</b>      |
| <b>Annual report 2024</b>          | <b>26 March 2025</b>     |
| <b>Annual General Meeting 2025</b> | <b>8 May 2025 at 3pm</b> |

### Company profile

Sofina is a Belgian investment company, listed on Euronext Brussels. Sofina's mission is to partner with leading entrepreneurs and families, backing them with patient capital and supportive advice to foster sustainable growth of their businesses. Relationships and alignment are at the heart of what we do. Sofina has investments in Europe, Asia and the United States in various sectors, with a particular focus on Consumer and retail, Digital transformation, Education, Healthcare and life sciences as well as Sustainable supply chains. For more information, please visit [www.sofinagroup.com](http://www.sofinagroup.com)

### Investors, analysts and media contact

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