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Sofina Successfully Completes its c. EUR 545 Million Rights Offering

Sofina Shares Now Trading On Expanded Capital Base Following Rights Offering Completion

- Strong support by existing shareholders and new investors who subscribed to 100% of the rights offering, for a total amount of c. EUR 545 million, including issue premium
- Reference shareholder fully participated pro rata, reaffirming its long-term commitment to Sofina
- Successful completion expands Sofina's permanent capital base, and enables scaling its diversified investment platform to pursue growth opportunities across cycles
- Confidence in the company's financial position underlined by recently assigned S&P "A-" issuer credit rating with stable outlook

Brussels – 7 October 2025 8.30 a.m. CET – Sofina SA ("Sofina" or the "Company"), a leading global investment company listed on the regulated market of Euronext in Brussels ("Euronext Brussels"), announces today the completion of its rights offering (the "Rights Offering") announced on 24 September 2025, raising gross proceeds of approximately EUR 545 million.

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Harold Boël, CEO, said:

"The successful execution of this Rights Offering marks an important milestone in Sofina's 125-year history. It strengthens our capital base and gives us the flexibility to pursue more of what we do best: investing with patience and purpose to create long-term financial and societal value. This transaction allows us to scale our investment platform, diversified across regions, strategies and vintages, and sustain resilient, risk-adjusted returns through cycles. We thank our shareholders for their trust and support and welcome our new investors."

The offering of new shares was subscribed in full, with take-up from both existing shareholders and new investors, through the exercise by existing shareholders and investors of preferential rights in accordance with the ratio of 1 new share for 14 preferential rights. Preferential rights that remained unsubscribed at the end of the rights subscription period were successfully placed on 3 October 2025 to qualified investors and exercised in full thereafter.

Sofina's reference shareholder, with a stake of c. 55%, fully participated in the Rights Offering pro-rata to its shareholding.

Delivery of the new shares will take place today. The new shares will be tradable on Euronext Brussels, as from today.

Investment grade rating

On 24 September 2025, S&P assigned to Sofina a long-term Investment Grade Rating of "A-" with a stable outlook, sending a strong signal of confidence in the Company's financial strength. Sofina is considering leveraging this rating by raising additional capital through an offering of Euro-denominated benchmark senior unsecured bonds with medium- to long-term maturity (i.e., minimum EUR 500 million). The transaction may take place in Q4 2025 or in 2026, depending on market conditions.

Additional information, subject to applicable legal restrictions, is available here: www.sofinagroup.com/capital-increase-2025/

BNP Paribas Fortis SA/NV and Morgan Stanley & Co. International plc acted as Joint Global Coordinators and Joint Bookrunners, and Belfius Bank SA/NV, ING Belgium SA/NV, KBC Securities NV and Société Générale acted as Joint Bookrunners of the Rights Offering (the "Underwriters").

Cleary Gottlieb Steen & Hamilton LLP and Clifford Chance LLP acted as legal advisors to the Company and the Underwriters, respectively. Brunswick acted as PR advisor to the Company.

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Company profile

Sofina is Belgian investment company, listed on Euronext Brussels. Sofina's mission is to partner with leading entrepreneurs and families, backing them with patient capital and supportive advice to foster sustainable growth of their businesses. Relationships and alignment are at the heart of what we do. Sofina has investments in Europe, Asia and the United States in various sectors, with a particular focus on Consumer and retail, Digital transformation, Education, Healthcare and life sciences as well as Sustainable supply chains. For more information, please visit www.sofinagroup.com.

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IMPORTANT INFORMATION

This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 as amended (the “Prospectus Regulation”) or Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the “UK Prospectus Regulation”). This press release does not constitute a prospectus.

The new shares, the preferential rights and the scrips have not and will not be registered under the securities laws of any jurisdiction other than Belgium. This press release does not constitute an offer to sell or the solicitation of an offer to buy any of the new shares, preferential rights or scrips in any jurisdiction or to any person to whom it would be unlawful to make such an offer. Distribution of this press release and the offering and delivery of the new shares, the preferential rights or the scrips may, in certain jurisdictions, be subject to specific regulations or restrictions. In particular, neither this press release, nor any part of it may be distributed, directly or indirectly, in the United States, Australia, Canada, Japan or South Africa. Persons in possession of s press release are urged to inform themselves of any such restrictions which may apply in their jurisdiction and to observe them. Any failure to comply with these restrictions may constitute a violation of the securities laws of that jurisdiction. The Company disclaims all responsibility for any violation of such restrictions by any person.

Neither the new shares, nor the preferential rights or the scrips have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or with any securities regulatory authority of any state or other jurisdiction of the United States, and they may not be offered, sold, pledged, delivered or otherwise transferred, directly or indirectly, in or into the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. In addition, the Company has not been and will not be registered under the U. S. Investment Company Act of 1940, as amended (the “U.S. Investment Company Act”). Accordingly, the new hares, the preferential rights and the scrips may only be offered outside the United States in “offshore transactions” to non-“U.S. Persons” as defined in, and in accordance with, Regulation S under the U.S. Securities Act.

The Company has not authorized any offer to the public of new shares, preferential rights or scrips in any Member state of the European Economic Area (“EEA”) (“EEA Member State”) other than Belgium. No action has been undertaken or will be undertaken to make an offer to the public of new shares, preferential rights or scrips requiring a publication of a prospectus in any EEA Member State pursuant to the Prospectus Regulation. As a result, the new shares, preferential rights or scrips may only be offered in an EEA Member State under the following exemptions of the Prospectus Regulation to any legal entity that is a qualified investor in the EEA as defined under Article 2(e) of the Prospectus Regulation in accordance with Article 1(4)(a) of the Prospectus Regulation.

In any EEA Member State other than Belgium, s press release is only addressed to and are only directed at persons EEA Member State who are “qualified investors” within the meaning of Article 2 (e) of the Prospectus Regulation and no person that is not a qualified investor may act or rely on this communication or any of its contents. In addition, this press release is only addressed to and directed at persons in the United Kingdom (the “UK”) who are “qualified investors” within the meaning of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”) (the “UK Prospectus Regulation”). This press release has been prepared on the basis that any offer in the UK will be made pursuant to an exemption under the UK Prospectus Regulation from the requirement to publish a prospectus for the Offering. In addition, in the UK, this press release is only being distributed to and are directed solely at (i) persons who are outside the United Kingdom; (ii) investment professionals falling within the meaning of Article 19(5) of the UK FSMA, (Financial Promotion) Order 2005, as amended (the “Order”); or (iii) high net worth entities and other persons to whom such communication may otherwise lawfully be made falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as “Relevant Persons”). This press release is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.

Neither the Company nor the Underwriters have authorized, nor do the Company or the Underwriters authorize, the making of any offer of new shares, preferential rights and scrips through any financial intermediary, other than offers made by the Underwriters which constitute the final placement of the new shares, the preferential rights and the scrips contemplated in the prospectus prepared by the Company in connection with the Rights Offering and dated 23 September 2025 (the “Prospectus”).

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Certain statements contained in this press release may be forward-looking statements, including, but not limited to, statements that are predictions of or indicate future events, trends, plans, expectations or objectives. As a general matter, statements contained herein other than statements of historical facts are, or may be deemed to be, forward-looking statements. Undue reliance should not be placed on forward-looking statements because, by their nature, they are subject to known and unknown risks and uncertainties and can be affected by other factors that could cause Sofina's actual results to differ materially from those expressed or implied in such forward-looking statements. Please refer to Chapter 1, "*Risk Factors*" of the Prospectus for a description of certain important factors, risks and uncertainties that may affect Sofina's investments, businesses, Net Asset Value, financial performance and results of operations. Such forward-looking statements are made as of the date of this press release.

The information contained in this press release is of an indicative nature and has not been verified independently. No representation or warranty, whether express or implied, is given by or on behalf of the Company or by BNP Paribas Fortis SA/NV and Morgan Stanley & Co. International plc, as joint global coordinators or any of their respective affiliates regarding the accuracy, completeness or comprehensiveness or accuracy of the information and opinions contained in this press release. This press release is not meant to serve as a basis for, and shall not be used in connection with, an investment decision.

S&P is established in the European Union and is included in the list of credit rating agencies registered in accordance with Regulation (EC) No. 1060/2009 (as amended) as of the date of the Prospectus. S&P is not established in the United Kingdom and is not registered in accordance with Regulation (EC) No. 1060/2009 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018. A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency. Sofina's credit rating may not reflect the potential impact of all risks discussed in Chapter 1, "*Risk Factors*" of the Prospectus. Ratings can come under review at any time by S&P. Investors are invited to refer to the website of S&P in order to have access to the latest ratings (www.standardandpoors.com).